

<b>General information about company</b>	
Scrip code	518017
NSE Symbol	
MSEI Symbol	
ISIN	INE333H01012
Name of the company	Bheema Cements Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2020
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

<b>Declaration</b>					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	3	20000001			20000001	92	20000001		20000001	92
(B)	Public	2	1740001			1740001	8	1740001		1740001	8
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	5	21740002			21740002	100	21740002		21740002	100

Table I - Summary Statement holding of specified securities										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				92	20000001	100			20000001
(B)	Public				8	1740001	100			1740001
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	21740002	100			21740002

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	2	17825000			17825000	81.99	17825000		17825000	81.99
(d)	Any Other (specify)	1	2175001			2175001	10	2175001		2175001	10
Sub-Total (A)(1)		3	20000001			20000001	92	20000001		20000001	92
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	20000001			20000001	92	20000001		20000001	92
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(f)	Financial Institutions/Banks	2	1740001			1740001	8	1740001		1740001	8
Sub-Total (B)(1)		2	1740001			1740001	8	1740001		1740001	8
(3)	Non-institutions										
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		2	1740001			1740001	8	1740001		1740001	8
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		5	21740002			21740002	100	21740002		21740002	100
Total (A+B+C)		5	21740002			21740002	100	21740002		21740002	100

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				81.99	17825000	100			17825000
(d)				10	2175001	100			2175001
Sub-Total (A)(1)				92	20000001	100			20000001
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				92	20000001	100			20000001
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(f)				8	1740001	100			1740001
Sub-Total (B)(1)				8	1740001	100			1740001
( 3 )	Non-institutions								
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				8	1740001	100			1740001
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )				100	21740002	100			21740002
Total (A+B+C )				100	21740002	100			21740002
Disclosure of notes in case of public share holding is less than 25 percentage							Textual Information(1)		

<b>Text Block</b>	
Textual Information()	<p>The Honble National Company Law Tribunal, Hyderabad Bench-I, passed a NCLT Order approving the Resolution Plan for revival of Bheema Cements Limited (the Company). The NCLT Order came into effect on 11th February 2020, 2. As per Clause 7.4 (d) and 7.4(e) of the Resolution Plan, all liabilities or obligation of the Company, whether admitted or not, due or contingent, asserted or unasserted, crystallised or uncrystallised, present or future, of the Company, in relation to the period prior to the effective date, shall stand permanently extinguished and at no point the company shall be liable in relation thereto. As per sub-clause iii of Clause 8 of the Resolution plan the issued share capital of Rs. 55,70,35,600/- of the Company shall be reduced to 2 equity shares of Rs. 10/- without any consideration, to the existing shareholders adhering to the provisions of Companies Act 2013 and SEBI Act. As per the NCLT Order the Company allotted shares to the promoters and JMF and Union Bank Of India on 18.06.2020 The Regulation 167(4) of the SEBI (ICDR) Regulations 2018, states that: "(4) The equity shares issued on a preferential basis pursuant to any resolution of stressed assets under a framework specified by the Reserve Bank of India or a resolution plan approved by the National Company Law Tribunal under the Insolvency and Bankruptcy Code 2016, shall be locked-in for a period of one year from the trading approval: [Provided that the lock-in provision shall not be applicable to the specified securities to the extent to achieve 10% public shareholding.]" Rule 19 A of the Securities Contracts (Regulation) Rules prescribes that a listed entity must have at least 25 per cent of public shareholding, that is, anyone other than a promoter. As per the Amendment in the said regulations: In case of acquisition of a listed co. under Corporate Insolvency Resolution Process, if the public shareholding falls below 10% then the same shall be increased to 10% within 12 months from the date of such shortfall. Further the Promoters shall dilute the shares to a minimum of 25% within three years</p>

<b>Individuals/Hindu undivided Family</b>			
Serial No.	1	2	
Name of the Shareholders (I)	Tadimella Rajakishore	Prasanna Sai Raghuv eer Kandula	<a href="#">Click here to go back</a>
PAN (II)	ADJPT3135H	DEFPK9313J	Total
No. of fully paid up equity shares held (IV)	3000000	14825000	17825000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3000000	14825000	17825000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	13.8	68.19	81.99
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg:X	3000000	14825000	17825000
Class eg:y			
Total	3000000	14825000	17825000
Total as a % of Total Voting rights	13.8	68.19	81.99
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	13.8	68.19	81.99
<b>Number of Locked in shares (XII)</b>			
No. (a)	3000000	14825000	17825000
As a % of total Shares held (b)	100	100	100
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>			



No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	3000000	14825000	17825000
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter	Promoter	

<b>Any Other (specify)</b>		
Serial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Fortuna Engi Tech & Structural India Private Limited	
PAN (II)	AACCF4962F	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	2175001	2175001
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	2175001	2175001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10	10
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	2175001	2175001
Class eg:y		
Total	2175001	2175001
Total as a % of Total Voting rights	10	10
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	10	10
<b>Number of Locked in shares (XII)</b>		
No. (a)	2175001	2175001

As a % of total Shares held (b)	100	100
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	2175001	2175001
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

<b>Financial Institutions/ Banks</b>		
Serial No.	1	
Name of the Shareholders (I)	JMF Asset Reconstruction Company Limited	<a href="#">Click here to go back</a>
PAN (II)	AABCJ9262F	Total
No. of fully paid up equity shares held (IV)	1624001	1624001
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1624001	1624001
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.47	7.47
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	1624001	1624001
Class eg:y		
Total	1624001	1624001
Total as a % of Total Voting rights	7.47	7.47
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.47	7.47
<b>Number of Locked in shares (XII)</b>		
No. (a)	1624001	1624001
As a % of total Shares held (b)	100	100
Number of equity shares held in dematerialized	1624001	1624001

form (XIV)		
Reason for not providing PAN		
Reason for not providing PAN		

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\* Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence